**Validation Details**

This validation test covers management of gender and salutation lists in staff profiles within iPassport.

**Changes between iPassport versions:**

Current version: v3.4.1

Previous version: N/A

Changes to this area of iPassport: No changes, this is new to v3.4.1 of iPassport

**Pre-requisites:**

Administration access IS required for this test. Access to the **Personnel Management** main menu is also required.

This process edits an existing **staff profile**; to complete the validation test you need to have multiple user accounts to display the settings you create/edit.

Your primary user should have access to the **Personnel Management** area of the system. More specifically, the permissions, *Contacts: Edit Salutations*, *Contacts: Delete Salutations*, and *Genders: Can Manage Genders* are required. (NOTE: Members of the user group, Validation of the *Validation* account ([https://validation.ipassportqms.com/)](https://validation.ipassportqms.com/%29), have these permissions.)

It is recommended that you check the automatic log out time for the account (this can be obtained from iPassport support) before commencing validation as some steps may require you to be logged in for longer than the 15 minutes’ default period.

All names such as menu items and sub-menu items will be displayed in bold, for example **Noticeboard.**

| **Area** | **Action** | **Expected Outcome** | **Observed Outcome** | **Pass/ Fail** | **Comments** |
| --- | --- | --- | --- | --- | --- |
|  | Log into iPassport (as the main user) | - - - - - - |  |  |  |
| Menu | Click the **Profile** option in the header | The User Details tab should load |  |  |  |
| My Profile | Click the **View My Staff Profile** link  | The staff profile should load for the logged in user on the **General** tab |  |  |  |
|  | Scroll down to **Salutation** | There should be a pencil edit icon under **Salutation** |  |  |  |
|  | Click the pencil edit icon under **Salutation** | The field should expand |  |  |  |
|  | Check the items in the drop down | There should be several salutations |  |  |  |
|  | Click the **spanner** icon to the left of the **Save** button | A lightbox titled **Salutations** should open |  |  |  |
|  | Click **Add Salutation** | The lightbox should expand for a **Create Salutation**section with the cursor visible in the **Salutation** textbox |  |  |  |
|  | Type in a new salutation | Your text should appear in the box |  |  |  |
|  | Click **Create Salutation** | The lightbox should shrink down to show the list of added salutations |  |  |  |
|  | Check the Actions column to the right of your new salutation | You should see a *bin/trash* **delete** icon next to the *pencil* **edit** icon (because it isn’t in use) |  |  |  |
|  | Click the bin/trash **Delete** icon | Your new salutation should disappear |  |  |  |
|  | Add your salutation again as above | Your new salutation should appear on the list again |  |  |  |
|  | Click the **X** on the top right of the **Salutations** lightbox | Your new salutation should show in the **Salutation** text box |  |  |  |
|  | Select that or any salutation from the dropdown menu and Click **Save** | Your selection should show under **Salutation** |  |  |  |
|  | Click the pencil **edit** icon under **Gender** | The field should expand |  |  |  |
|  | Check the items in the drop down | There should be several genders |  |  |  |
|  | Click the **spanner** icon to the left of the **Save** button | A lightbox titled **Genders** should open |  |  |  |
|  | Click **Add Genders** | The lightbox should expand for a **Create Genders**section with the cursor visible in the **Name** textbox |  |  |  |
|  | Type in a new gender name | Your text should appear in the box |  |  |  |
|  | Click **Create Genders** | The lightbox should shrink down to show the list of added genders |  |  |  |
|  | Check the Actions column to the right of your new gender name | You should see a *bin/trash* **delete** icon next to the *pencil* **edit** icon (because it isn’t in use) |  |  |  |
|  | Click the bin/trash **Delete** icon | Your new gender name should disappear |  |  |  |
|  | Add your gender name again as above | Your new gender name should appear on the list again |  |  |  |
|  | Click the **X** on the top right of the **Genders** lightbox | Your new gender should show in the **Gender** text box |  |  |  |
|  | Select that or any gender from the dropdown menu and Click **Save** | Your selection should show under **Gender** |  |  |  |
|  | Click **Logout** | You should be logged out |  |  |  |
|  | Login as a secondary user | You should be logged in |  |  |  |
|  | Click Profile from the header menu | The user’s profile should open under the **User Details** tab |  |  |  |
|  | Click **View My Staff Profile** | The user’s personal details should open under the **General** tab |  |  |  |
|  | Scroll down and click the pencil **edit** icon under **Gender** | The field should expand |  |  |  |
|  | Check the items in the drop down | The new gender name created above should be listed |  |  |  |
|  | Select a gender for this user and click **Save** | The gender selected should appear under **Gender** |  |  |  |
|  | Click **Logout** | You should be logged out |  |  |  |
|  | Login as the primary user | You should be logged in |  |  |  |
|  | Hover over the **Personnel Management** menu item | The sub-menu should be displayed |  |  |  |
|  | Hover over the **Staff Profiles** sub-menu item | The **Staff Profiles** sub-menu item should be highlighted |  |  |  |
|  | Click the **Staff Profiles** sub-menu | The **Search Staff** tab should open |  |  |  |
|  | Click in the **Search** textbox  | The cursor should be visible in the textbox |  |  |  |
|  | Start typing the name of the secondary user in the **Search** field | The list below should start filtering down to your search |  |  |  |
|  | Click the name of your alternate user | The user’s staff profile should open |  |  |  |
|  | Scroll down and click the pencil **edit** icon under **Salutation** | The field should expand |  |  |  |
|  | Check the items in the dropdown | The new salutation name created above should be listed |  |  |  |
|  | Select a salutation for this user, different from the one you created and click **Save** | The salutation selected should appear under **Salutation** |  |  |  |
|  | Click the **spanner** icon to the left of the **Save** button | A lightbox titled **Salutations** should open |  |  |  |
|  | Check the Actions column to the right of your new salutation  | You should see a *bin/trash* **delete** icon next to the *pencil* **edit** icon (because it isn’t in use) |  |  |  |
|  | Click the bin/trash **Delete** icon | Your new salutation name should disappear |  |  |  |

|  |
| --- |
| **Comments/ Changes** |
| **Document Version** | **Date** | **Summary of changes** |
| v1.0 | 15th October 2018 | Document created |